



POST-CLOSING BREAKDOWN & CHECKLIST

TITLE POLICY

You will receive your Owner's Title Policy within 90 days from the settlement date. Your policy is good for as long as you own the property and continue to warrant your title after you sell.

ORIGINAL DEED

The County Clerk's office in which your property is located will forward the original deed after closing and establishing records.

APPRAISAL REPORT

Make sure to obtain your appraisal report from your lender, if they do not automatically deliver it to you at closing. Most appraisals are only kept on file for 90 days!

ADDITIONAL COPIES

All copies from the transaction should be kept in a secure location, as these will be key for a resale or refinance. Your closer gives all these documents to you at the closing for your own personal records.

HOMESTEAD EXEMPTIONS

You must directly contact the appraisal district to apply for a homestead exemption. If you live in two separate counties, you MUST file in both counties.

COUPON BOOKLETS

Please contact your lender if you have not received a coupon book within 30 days. The first payment letter is given at closing.

Home Warranty:

PROVIDER: _____

CONTACT #: _____

CONFIRMATION #: _____

Post Closing:

- APPRAISAL REPORT
- HOME WARRANTY INFORMATION
- CLOSING COPIES
- ORIGINAL DEED
- TITLE POLICY
- COUPON BOOKLET
- APPLY FOR HOMESTEAD EXEMPTION

Bringing You to the Closing Table.

WWW.UTITLE.COM